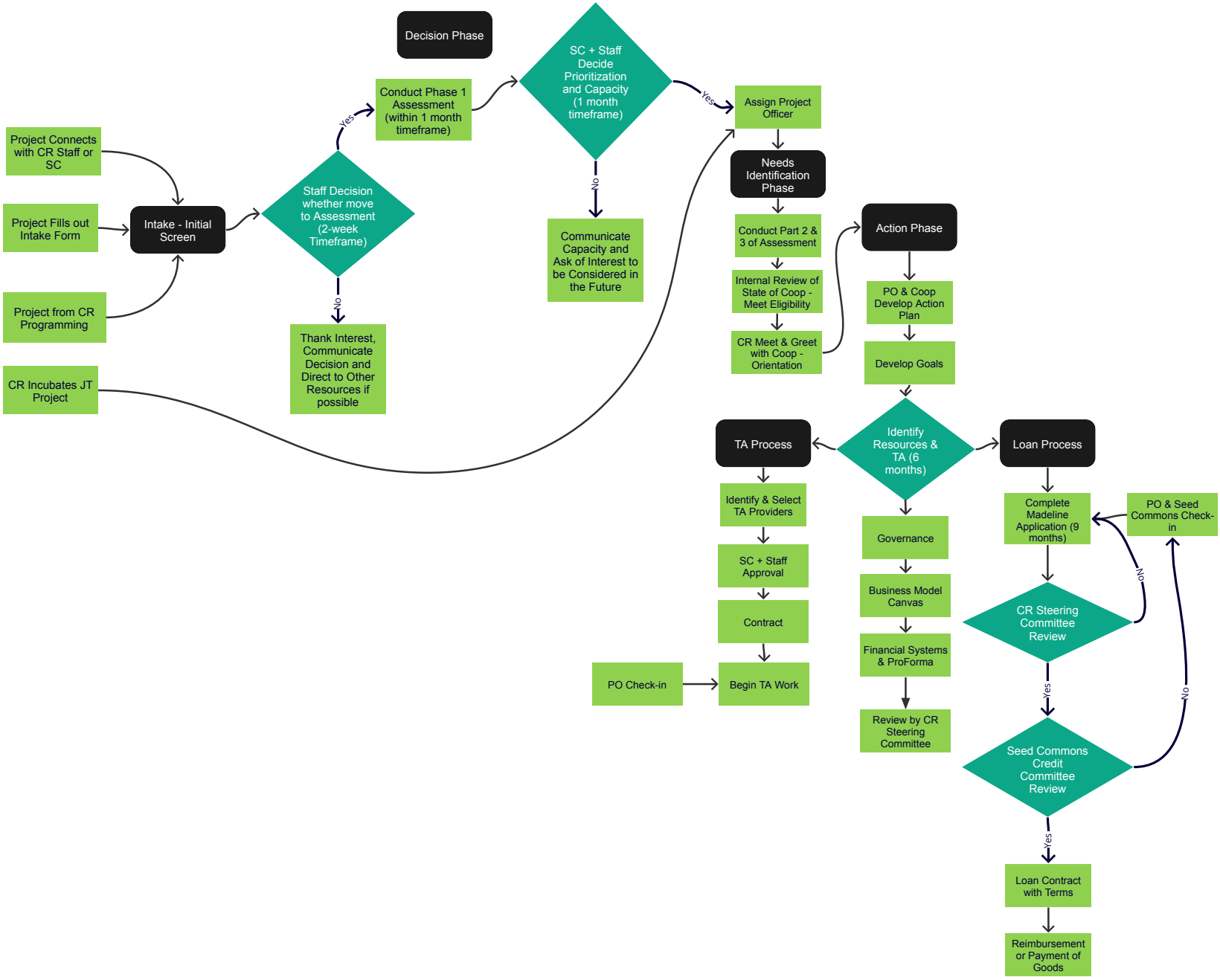
Decision Phase
Project Connects with CR Staff or SC
Project Fills out Intake Form
Project from CR Programming
CR Incubates JT Project
Intake - Initial Screen
Staff Decision whether move to Assessment (2-week Timeframe)
Yes
No
Conduct Phase 1 Assessment (within 1 month timeframe)
Thank Interest, Communicate Decision and Direct to Other Resources if possible
SC + Staff Decide Prioritization and Capacity (1 month timeframe)
Yes
No
Communicate Capacity and Ask of Interest to be Considered in the Future
Assign Project Officer
Needs Identification Phase
Conduct Part 2 & 3 of Assessment
Internal Review of State of Coop - Meet Eligibility
CR Meet & Greet with Coop - Orientation
Action Phase
PO & Coop Develop Action Plan
Develop Goals
Identify Resources & TA (6 months)
TA Process
Identify & Select TA Providers
SC + Staff Approval
Contract
PO Check-in
Begin TA Work
Governance
Business Model Canvas
Financial Systems & ProForma
Review by CR Steering Committee
Loan Process
Complete Madeline Application (9 months)
PO & Seed Commons Check-in
CR Steering Committee Review
No
Yes
Seed Commons Credit Committee Review
No
Yes
Loan Contract with Terms
Reimbursement or Payment of Goods